

Drug Testing Client Guide

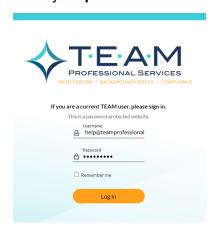
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Part 1: Welcome to TEAM

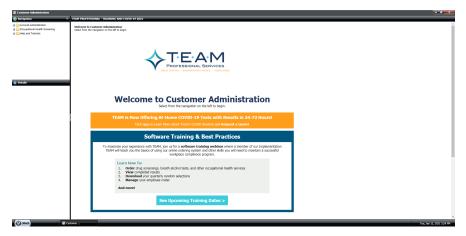
Login

- 1. Go to www.teamdrugresults.com to login to the system.
- 2. Enter your assigned **Username.**
- 3. Enter your password and click Login.



Drug Testing Home Page

Upon successful login, you will see the following screen. Any new trainings or new announcements will be listed on this page (Customer Administration).



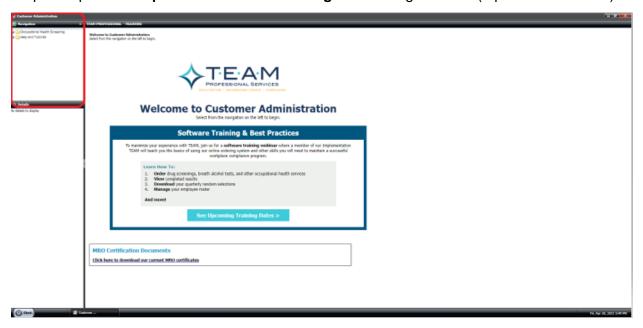


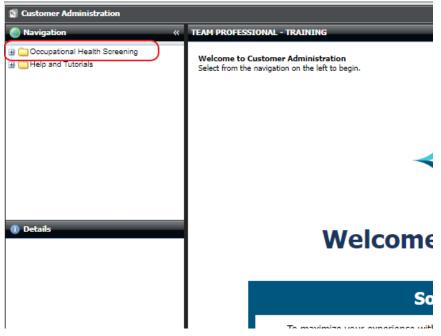
Part 2: Ordering Drug and Alcohol Testing

TEAM clients can order drug and alcohol testing, as well as occupational services within the TEAM drug testing system. To order screenings, follow the below steps.

How to Order Testing and Occupational Services in the System

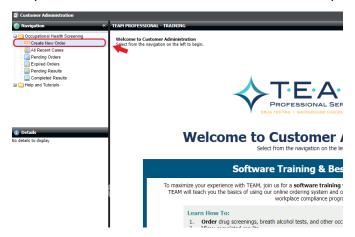
1. Step 1: Expand Occupational Health Screening in the Navigation box (top left-hand corner).







2. Step 2: Click **Create New Order**. A new tab will open to create a new order.



3. Step 3: Enter the test information on the Order Information page.



a. Company Location: select the correct company location from the dropdown box.

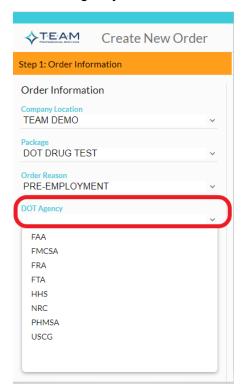




b. Packages: Select the package (or services) needed for the donor from the dropdown box.

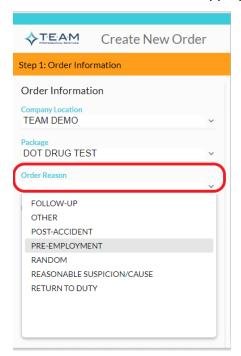


i. **DOT Agency:** If a package with DOT services is included, you will be prompted to select the DOT agency for the donor from the dropdown box (FMCSA, PHMSA, etc.).

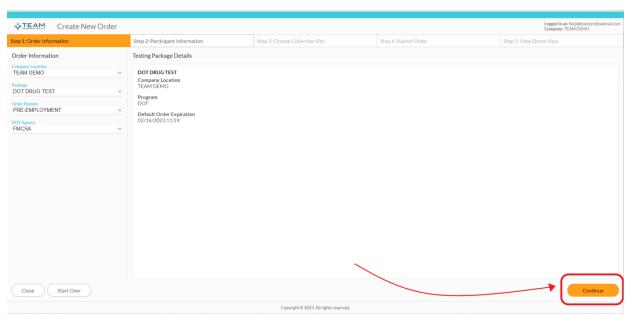




c. **Reason for Test:** Select the appropriate reason for the test from the dropdown box.

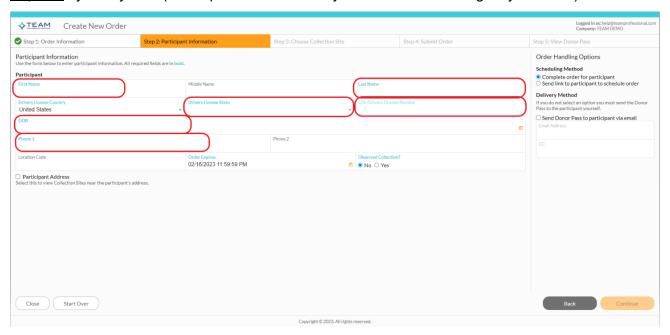


d. Click **Continue** (bottom right-hand corner).

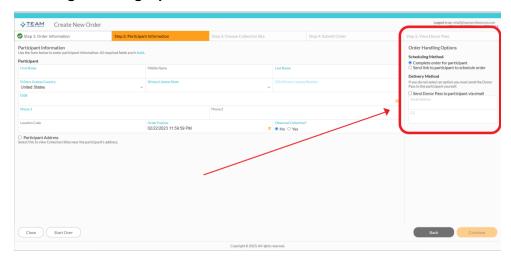




4. Step 4: Enter the donor information on the Participant Information page. Only the **bolded fields** are required by the system (the required fields will vary based on the DOT agency selected).



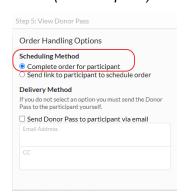
- a. <u>Note:</u> Observed collection required should only be "Yes" if the reason for test is return-to-duty or follow-up, or if the MRO requests an observed test.
- b. Ordering Handling Options:





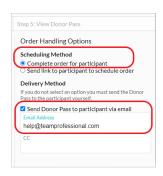
i. Option 1: Complete Order for participant.

Scheduler will select the collection site and print or email donor pass and provide to the donor (default option).



ii. Option 2: Complete Order and Send Email of Order Details to Participant (email address required).

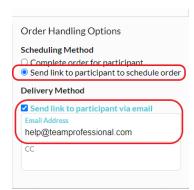
Scheduler will select the collection site, but the email address that is entered will receive an email with the donor pass attached and notified of the test immediately.



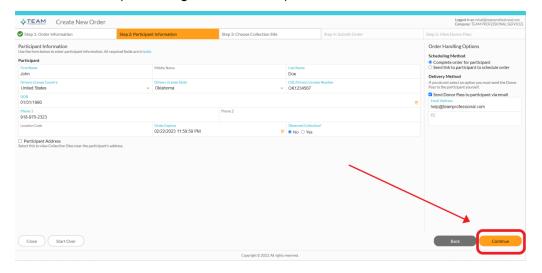
iii. Option 3: Send link to Participant to Complete Order and Choose Location (email address required).

The email address provided will receive an email with a link to choose their own collection site. *This option should* **only be used** for *Pre-employment testing*.



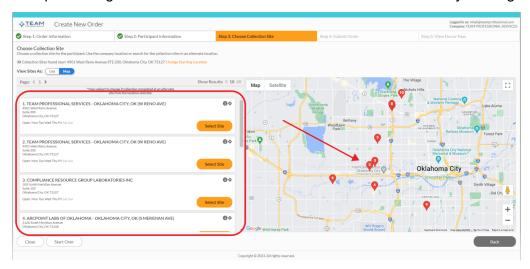


c. Click Continue (bottom right-hand corner).



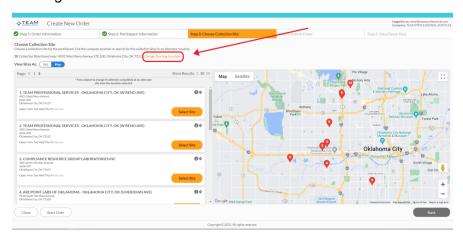
5. Step 5: Select a clinic on the Choose Collection Site page.

By default, collection sites that are closest to your company address will show to the left-hand side and a map to the right-hand side. You can select a clinic from the list or by clicking the pin on the map.

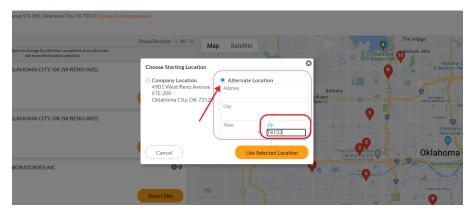




a. If you are needing a site in a different location, you will follow the below steps. Select "Change Starting Location".



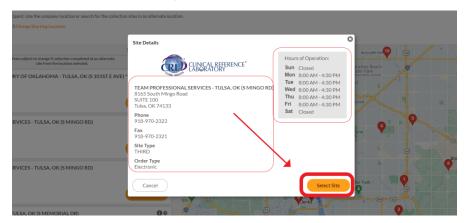
- b. Select "Alternate Location" and enter the participant's zip code in the **Zip Code** box.
 - Click the **Use Selected Location** button to initiate search. A list of sites near that zip code will display under the Preferred Network.



*If a collection site list does not generate, please submit a One-Time Setup or contact TEAM.



c. Select the collection site you want to use.

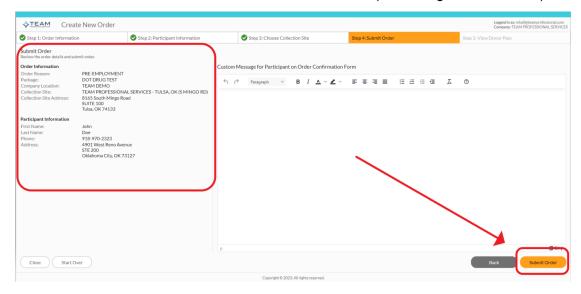


i. <u>Note:</u> This does not schedule an appointment with the clinic. While most clinics are walk-in facilities, donors should call prior to going in for testing to confirm hours, appointment requirements, etc.

6. Step: 7: Confirm Information

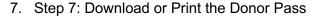
Review and confirm order information.

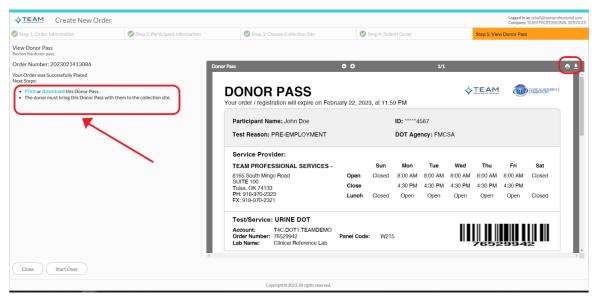
- a. If the information is not correct, use the **Back** button (bottom right-hand corner) to go back and adjust any information that is incorrect.
- b. If the information is correct, click **Submit Order** (bottom right-hand corner).



Move forward faster.







8. Step 8: Distributing the Donor Pass

The donor pass will display on your browser once an order has been placed. You will need to download and/or print this and provide it to the donor. The donor <u>must</u> take the donor pass with them to the collection site (they can also show it on their phone).

a. Note: The donor pass can have multiple pages. Please ensure the employee knows to bring in all pages to the clinic.

Move forward faster.





Part 3: Results

TEAM clients can view results and supporting documents within the system.

How to View Results

1. Step 1: Expand Occupational Health Screening in the Navigation box (top left-hand corner).

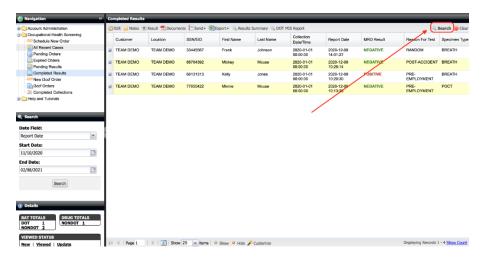


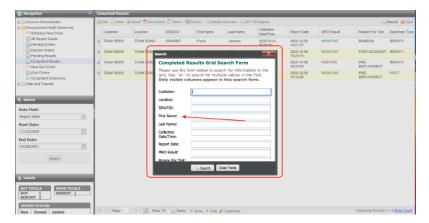


2. Step 2: Click **Completed Results**. The Completed Results grid will appear.



- a. To find a specific result:
 - i. Use the Search button in the top right-hand corner and use the employee's identifiers to search.





b. To find results older than three months:



i. Back date the Search grid by updating the **Start Date** field on the left-hand side (under the Navigation box). Change this date and select **Search**.



Missing Reports

TEAM's typical turn-around-time (TAT) for lab-based results is 24-72 hours after the collection has been completed. Breath alcohol tests (BATs) and occupational service results, like physicals, will be entered upon receipt from the clinic.

*If you have not received a result within the TATs outlined above, please contact <u>TEAM</u> and we will investigate this issue for you.

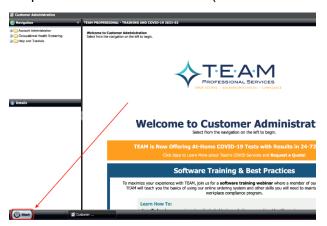
Part 4: Randoms Management

TEAM clients can view their random selections and maintain their random rosters within the system.

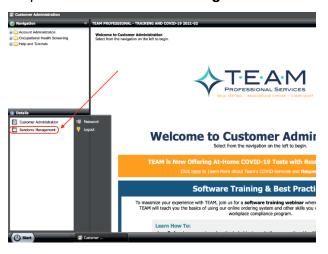


How to View Random Pools

1. Step 1: Select the **Start** button (bottom left-hand corner).

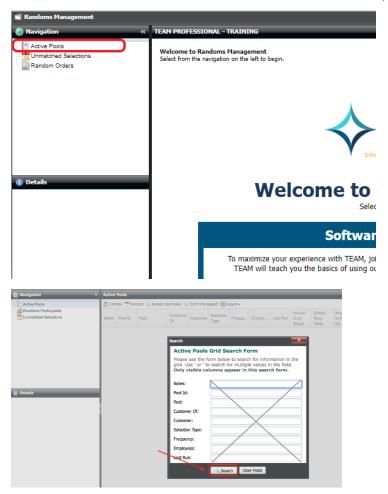


2. Step 2: Select Randoms Management. A new Navigation box will appear (top left-hand corner).





3. Step 3: Select **Active Pools** (top left-hand corner under Navigation). A Search grid will populate. Leave all fields blank and click the **Search** button. Your random pools will populate.



How to View and Update your Random Pool Roster

1. Step 1: Follow steps 1-3 under How to View Random Pools.

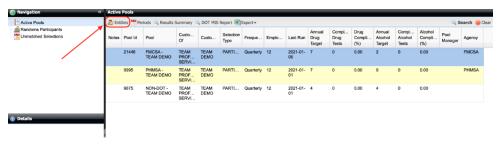




2. Step 2: Click on the pool you'd like to review (the row will turn blue).



3. Step 3: Select **Entities** from the toolbar. This will populate the current employee roster for that pool.



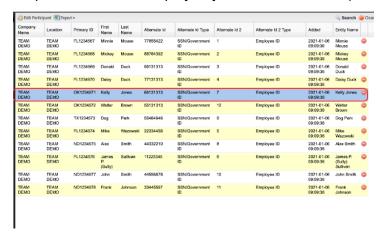
How to Remove an Employee from the Random Roster

a. Step 1: Find the employee under Entities. You can search for the employee by clicking the **Search** button (top right-hand corner within the Entities box.

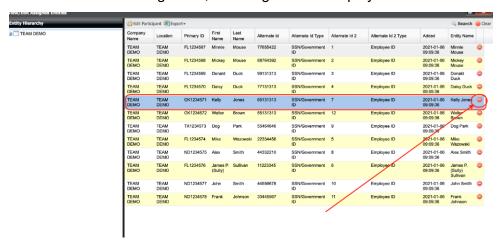




b. Step 2: Click on the employee you'd like to remove (the row will turn blue).



c. Select the red minus sign icon, to the right of the employee's name.



d. Enter the reason for removing the employee from the roster (termination, not hired, medical leave, etc.).





*Please use caution! If an employee is removed for more than 30 days, a new negative preemployment or pre-site access test will be required for the employee to be added back to the pool.

e. Select Yes to delete the employee from the roster.

*If the employee you are deleting was selected for a random drug or alcohol test, you **MUST** notify **TEAM** to receive an alternate.

How to Add an Employee to the Random Roster

Employees will automatically be added to the roster after TEAM receives a negative pre-employment result for them (please reference Part 2: Ordering Drug and Alcohol Testing for instructions on how to schedule this). You will not have access to manually add employees to the roster within the system.

How to View Random Selections

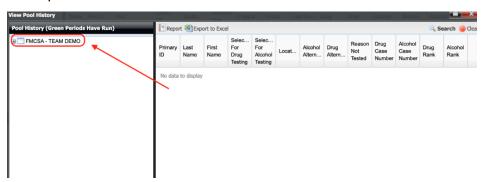
A list of random selections will be emailed to authorized users at the beginning of each quarter. The selection list can also be viewed within the system.

- 1. Step 1: Follow steps 1-3 under *How to View Random Pools*.
- 2. Step 2: Click on the pool you'd like to review (the row will turn blue).
- 3. Step 3: Select **Periods** from the toolbar. This will populate the history for this pool.

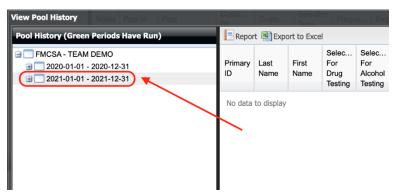




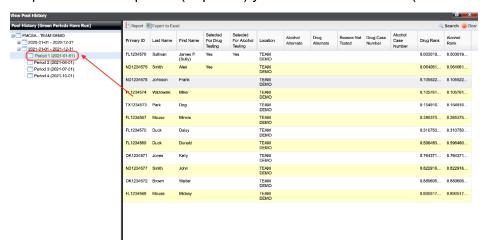
4. Step 4: Select the desired year and period you would like to review by using the plus sign icon to the left of the pool name.



5. Step 5: Select the year you would like to review by selecting the plus sign icon to the left of the year.



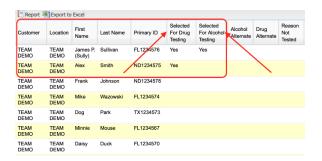
6. Step 6: Select the quarter (or period) you would like to review (it will turn blue).



- a. Note: Future quarters will not be available for review.
- 7. Step 7: View the selections for that period. You can see what type of test(s) the employee was selected for by referencing the checkmark under the Selected for Drug Testing and Selected for Alcohol Testing Columns.

Move forward faster.





- a. "Selected for Drug Testing" Employees with "Yes" under this column are those selected for random drug testing.
- b. "Selected for Alcohol Testing" Employees with "Yes" under this column are those selected for random alcohol testing.

*If you are in a PHMSA pool, Alcohol testing is not required and therefore no employees will be selected for a breath alcohol test.

You can export this list by selecting the "Export to Excel" button from the toolbar. The DER (Designated Employee Representative) will automatically receive and emailed copy of the list at the beginning of the quarter.

*Please use caution! If you request any alternate selections, your exported list will no longer be accurate.

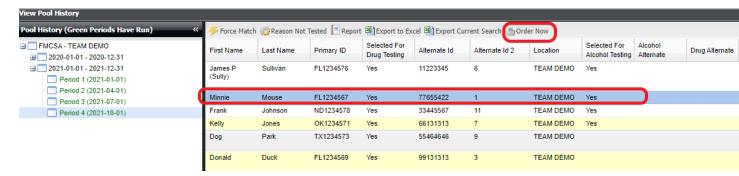
*Any changes made on the exported list will not reflect in the system.



How to Schedule Random Tests from the Random Module

- 1. Step 1: Follow steps 1-7 under *How to View Random Selections*.
- 2. Step 2: Click on the employee you wish to schedule (the row will turn blue).
- 3. Step 3: Click "Order Now" at the top of the page





- 4. Step 4: Follow the steps/prompts to complete the scheduling. Additional screenshots of this process can be found under Part 2: Ordering Drug and Alcohol Testing.
 - a. The donor pass will display on your browser once an order has been placed. You will need to download and/or print this and provide it to the donor. The donor <u>must</u> take the donor pass with them to the collection site (they can also show it on their phone).
 - i. <u>Note:</u> The donor pass *may have multiple pages*. Please ensure the employee knows to bring in <u>all pages</u> to the clinic.



How to Request an Alternate

If you need an alternate selection, please email our Randoms TEAM at randoms@teamqualify.com with the unavailable sections first/last name and the reason the selection is unable to complete their random test.

Move forward faster.



Part 5: Clinics

How to Request a New Clinic Setup

If you are needing a new collection site setup, please email our Clinics TEAM at clinics@teamqualify.com. Please include the city, state and zip code where the site is needed in your request.

*The turnaround time (TAT) for collection site setups is 5-7 business days.

One-Time setups

TEAM offers one-time clinic setups for situations where a donor needs to test in an area outside of your company's standard clinic network. You can submit a one-time setup request for \$35 on our website here.

*All requests will be completed within 24 hours. <u>Post-accident and reasonable suspicion requests will be completed within 2 hours.</u>

Additional Supplies

If a clinic needs to order drug or alcohol testing supplies, they can submit this request on our website <u>here</u>. Once submitted, a member of our Clinics TEAM will begin processing the order.

*The turnaround time (TAT) for supply deliveries is 5-7 business days.

Part 6: Contact TEAM

TEAM prides itself on our professionalism and high-caliber customer care. We are happy to help serve you at the highest level. Please give us a call, send us an email, or go to our website at www.teamqualify.com to contact us by chat.

Thank you for your business and continued partnership with TEAM!

Customer Excellence TEAM:

Drug Testing Inquiries

- help@teamqualify.com
- o (918) 970-2323

Background Screening Inquiries

- o backgroundsupport@teamqualify.com
- o (918) 921-4815



Alert Contractor Compliance Inquiries

- o support@teamqualify.com
- o (918) 970-4990

Escalation Contacts:

Sr. Account Services Manager

o Sierra Lancaster: (918) 872-0512

slancaster@teamqualify.com

Vice President

o Tammy Person: (918) 970-6040

tammy@teamqualify.com

Important Contact Info:

13Screen

Medical Review – Client questions/requests regarding test results.

• (877) 585-7366, Option 2

mrs@i3screen.com

- <u>Donor Medical Review/Callback</u> Medical review line for donors to discuss their drug test results.
 - (877) 585-7366, Option 1

Background Consumers

- o Contact for applicants/individuals who wish to dispute information on their background check.
 - consumers@teamqualify.com